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NASDAQ:HMST

# Non-GAAP Financial Measures

	Quarter Ended	Year Ended		
	Mar. 31, 2015	Dec. 31, 2014	Dec. 31, 2013	Dec. 31, 2012
(dollars in thousands, except share data)				
Shareholders' equity	\$439,395	\$302,238	\$265,926	\$263,762
Less: Goodwill and other intangibles	(21,324)	(14,211)	(14,287)	(424)
Tangible shareholders' equity	<u>\$418,071</u>	<u>\$288,027</u>	<u>\$251,639</u>	<u>\$263,338</u>
Book value per share	\$19.94	\$20.34	\$17.97	\$18.34
Impact of goodwill and other intangibles	(0.97)	(0.95)	(0.97)	(0.03)
Tangible book value per share	<u>\$18.97</u>	<u>\$19.39</u>	<u>\$17.00</u>	<u>\$18.31</u>
Net income	\$10,304	\$22,259	\$23,809	\$82,126
Impact of merger-related expenses (net of tax) and bargain purchase gain	1,256	1,986	2,957	-
Net income, excluding merger-related expenses (net of tax) and bargain purchase gain	<u>\$11,560</u>	<u>\$24,245</u>	<u>\$26,766</u>	<u>\$82,126</u>
Diluted earnings per common share	\$0.59	\$1.49	\$1.61	\$5.98
Impact of merger-related expenses (net of tax) and bargain purchase gain	0.08	0.13	0.20	-
Diluted earnings per common share, excluding merger-related expenses (net of tax) and bargain purchase gain	<u>\$0.67</u>	<u>\$1.62</u>	<u>\$1.81</u>	<u>\$5.98</u>
ROAA	1.08%	0.69%	0.88%	3.42%
Impact of acquisition-related expenses, net of tax	0.13%	0.07%	0.10%	0.00%
ROAA, excluding acquisition-related costs	<u>1.21%</u>	<u>0.76%</u>	<u>0.98%</u>	<u>3.42%</u>
ROAE	11.14%	7.69%	9.56%	38.86%
Impact of acquisition-related expenses, net of tax	1.36%	0.69%	1.19%	0.00%
ROAE, excluding acquisition-related costs	<u>12.50%</u>	<u>8.38%</u>	<u>10.75%</u>	<u>38.86%</u>